

**United States Bankruptcy Court  
 Southern District of New York**

**IN RE:**

Case No. **10-10667**

**Arena Media Networks LLC**

Chapter **11**

Debtor(s)

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 5,016,907.73		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 17,000,421.66	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	6		\$ 50,534.77	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	11		\$ 5,727,773.12	
G - Executory Contracts and Unexpired Leases	Yes	5			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		29	\$ 5,016,907.73	\$ 22,778,729.55	

IN RE Arena Media Networks LLCCase No. 10-10667

Debtor(s)

(If known)

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				
TOTAL			0.00	

(Report also on Summary of Schedules)

IN RE **Arena Media Networks LLC**Case No. **10-10667**

Debtor(s)

(If known)

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	<b>X</b>	<b>Chase Bank Account Number 00725500661365</b>		<b>1,539.73</b>
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.				
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Brook LLC C/O Elk Investors 489 Fifth Avenue, 7th Floor New York, NY 10017</b>		<b>352,000.00</b>
4. Household goods and furnishings, include audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issue.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			

IN RE Arena Media Networks LLC

Case No. 10-10667

Debtor(s)

(If known)

**SCHEDULE B - PERSONAL PROPERTY**  
**(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		See Exhibit A		284,372.00
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		See Exhibit B		220,650.00
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		URL: arena-media.com; arenamedianetworks.com		0.00
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computer equipment, furniture and fixtures and leasehold improvements, net of accumulated depreciation (See Exhibit C)		245,377.00
29. Machinery, fixtures, equipment, and supplies used in business.		Equipment and development costs, net of accumulated depreciation and amortization (See Exhibit C)		3,902,696.00
30. Inventory.	X			
31. Animals.	X			

IN RE **Arena Media Networks LLC**

Case No. **10-10667**

Debtor(s)

(If known)

**SCHEDULE B - PERSONAL PROPERTY**  
**(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.		<b>Prepaid insurance (\$10,273); Capitalized transaction costs related to financings (\$369,595 valued at \$0)</b>		<b>10,273.00</b>
<b>TOTAL</b>				<b>5,016,907.73</b>

**Arena Media Networks LLC**  
**Accounts receivable aging**  
**January 31, 2010**

<b>Billed by Arena Media</b>	<b>Current</b>	<b>1 - 30</b>	<b>31 - 60</b>	<b>61 - 90</b>	<b>&gt; 90</b>	<b>TOTAL</b>
Boston Globe	0.00	10,500.00	0.00	0.00	0.00	10,500.00
Fox Broadcasting	70,400.00	0.00	0.00	0.00	0.00	70,400.00
NBC Universal	0.00	0.00	0.00	0.00	16,420.00	16,420.00
US Army	125,000.00	0.00	0.00	-15.95	2,743.61	127,727.66
Yari Film Group	0.00	0.00	0.00	0.00	5,356.85	5,356.85
	<b>195,400.00</b>	<b>10,500.00</b>	<b>0.00</b>	<b>-15.95</b>	<b>24,520.46</b>	<b>230,404.51</b>
<b>Billed by NBC Universal (a)</b>	<b>53,967.02</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>53,967.02</b>
<b>Total Accounts Receivable</b>	<b>249,367.02</b>	<b>10,500.00</b>	<b>0.00</b>	<b>-15.95</b>	<b>24,520.46</b>	<b>284,371.53</b>

**Note:**

(a) Billed by NBC Universal amount is shown net of \$196,152 in commission and accounts payable

**Arena Media Networks LLC**  
**Schedule B. Item 18.**

Credit to purchase merchandise from Sony Electronics	72,735
Taxes paid on behalf of AMN Mgmt Holdings LLC	60,415
Advances to Art Williams	87,500
	<hr/>
	220,650

**ARENA MEDIA NETWORKS, LLC**  
**FIXED ASSET BY LOCATION**  
**1/31/2010**

Group	Asset	Location	Property Description	Date	Remaining Cost	Accumulated depreciation	Net of accum depreciation
<b>Computer equipment</b>							
	23	44 E. 30th Street	Computers	12/1/2005	12,800.00	10,559.92	
	55	44 E. 30th Street	Computers	7/1/2006	4,247.32	3,043.94	
	Jun 07	44 E. 30th Street	Computers	6/20/2007	2,275.85	1,213.77	
	Nov 07	44 E. 30th Street	Computers	11/1/2007	2,493.90	1,837.65	
	Dec 07	44 E. 30th Street	Computers	12/1/2007	2,828.85	1,225.90	
	Mar 08	44 E. 30th Street	Computers	3/31/2008	10,223.76	3,919.20	
	Apr 08	44 E. 30th Street	Computers	4/30/2008	3,542.78	1,299.10	
	May 08	44 E. 30th Street	Computers	5/31/2008	8,603.68	3,011.19	
	Jun 08	44 E. 30th Street	Computers	6/30/2008	7,397.38	2,465.80	
	Jul 08	44 E. 30th Street	Computers	7/31/2008	2,522.80	798.95	
	Aug 08	44 E. 30th Street	Computers	8/31/2008	1,312.35	393.66	
	Sep 08	44 E. 30th Street	Computers	9/30/2008	6,291.32	1,782.62	
	Oct 08	44 E. 30th Street	Computers	10/31/2008	1,355.52	361.44	
	Jan 09	44 E. 30th Street	Computers	1/31/2009	7,383.79	1,599.78	
	Mar 09	44 E. 30th Street	Computers	3/31/2009	1,706.64	312.84	
					74,985.94	33,825.76	41,160.18
<b>Furniture &amp; Fixtures</b>							
F&F	18	44 E. 30th Street	9 Manual roll-up so	7/1/2005	2,425.92	2,102.44	
F&F	19	44 E. 30th Street	Refrigerator	7/1/2005	548.92	475.75	
F&F	20	44 E. 30th Street	Printer	7/1/2005	898.16	778.42	
F&F	21	44 E. 30th Street	Furniture & chairs	7/1/2005	646.08	559.96	
F&F	22	44 E. 30th Street	Furniture	7/1/2005	2,480.81	2,150.07	
F&F	25	44 E. 30th Street	Furniture	3/30/2006	1,436.56	1,101.32	
F&F	Jan 08	44 E. 30th Street	Plasma display	1/4/2008	8,094.68	3,372.77	
F&F	Feb 08	44 E. 30th Street	Wiring	2/29/2008	14,846.98	5,938.80	
F&F	Apr 08	44 E. 30th Street	Furniture	4/30/2008	81,215.60	29,778.98	
F&F	May 08	44 E. 30th Street	Furniture	5/31/2008	16,791.70	5,877.06	



F&F	Jun 08	44 E. 30th Street	Furniture	6/30/2008	115,758.54	38,586.20	
F&F	Jul 08	44 E. 30th Street	Plasma display	7/31/2008	2,632.97	833.72	
F&F	Jun 08	44 E. 30th Street	Furniture	9/30/2008	5,723.67	1,621.63	
					253,500.59	93,177.13	160,323.46

**Leasehold improvements**

LI	Jan 08	44 E. 30th Street	Wiring	1/28/2008	16,773.20	6,988.75	
LI	Mar 08	44 E. 30th Street	Various	3/31/2008	15,653.45	6,000.47	
LI	Apr 08	44 E. 30th Street	Alarm System	4/30/2008	3,615.80	1,325.72	
LI	Sep 08	44 E. 30th Street	Tenant improvemen	9/30/2008	30,930.00	8,763.50	
					66,972.45	23,078.44	43,894.01

**Development costs**

EQ	May 09	Kenilworth, NJ	Development costs	5/31/2009	40,000.00	6,000.03	
EQ	May 09	Kenilworth, NJ	Development costs	5/31/2009	30,000.00	4,500.00	
EQ	May 09	Kenilworth, NJ	Development costs	5/31/2009	23,000.00	3,449.97	
EQ	Jun 09	Kenilworth, NJ	Development costs	6/30/2009	8,000.00	1,066.64	
					101,000.00	15,016.64	85,983.36

**Equipment**

EQ	Dec 08	AMN office	Equipment	12/31/2008	39,201.23	9,146.90	
					39,201.23	9,146.90	30,054.33
EQ	Mar 08	Atlanta, GA	Equipment	3/31/2008	154,614.40	59,268.93	
EQ	May 08	Atlanta, GA	Equipment	5/31/2008	44,360.28	15,526.14	
EQ	Jun 09	Atlanta, GA	Equipment	6/30/2009	101,227.56	13,497.04	
					300,202.24	88,292.11	211,910.13
EQ	Dec 08	Atlanta - Phillips	Equipment	12/31/2008	54,823.51	12,792.22	
					54,823.51	12,792.22	42,031.29
EQ		10 Boston, MA - Garden	Sony Plasma Screen	1/2/2005	92,788.92	94,335.34	
EQ		49 Boston, MA - Garden	Equipment	7/31/2006	1,445.75	1,036.23	
EQ	Jan 08	Boston, MA - Garden	Equipment	1/28/2008	1,126.13	469.24	
EQ	Feb 08	Boston, MA - Garden	Equipment	2/29/2008	2,390.96	956.40	
EQ	May 08	Boston, MA - Garden	Equipment	5/31/2008	1,622.05	567.66	
					99,373.81	97,364.87	2,008.94
EQ		40 Boston, MA - Fenway	Equipment	4/15/2006	0.00	0.00	
EQ		63 Boston, MA - Fenway	Equipment	4/1/2007	4,541.58	2,573.49	
EQ	Jan 08	Boston, MA - Fenway	Equipment	1/28/2008	13,216.88	5,507.01	
EQ	Feb 08	Boston, MA - Fenway	Equipment	2/29/2008	7,930.13	3,172.08	

EQ	May 08	Boston, MA - Fenway	Equipment	5/31/2008	24,635.82	8,622.55	
EQ	May 09	Boston, MA - Fenway	Equipment	5/31/2009	103,008.23	15,451.20	
					153,332.64	35,326.33	118,006.31
EQ		58 St. Louis, MO	Equipment	3/31/2007	139,672.56	81,475.76	
EQ		60 St. Louis, MO	Equipment	4/1/2007	137,649.18	78,001.13	
					277,321.74	159,476.89	117,844.85
EQ		29 Charlotte, NC	15 Sony 50" Black I	4/3/2006	185,771.31	142,424.71	
EQ	Jan 08	Charlotte, NC	Equipment	1/28/2008	14,661.07	6,108.75	
EQ	Feb 08	Charlotte, NC	Equipment	2/29/2008	10,565.02	4,225.92	
EQ	May 08	Charlotte, NC	Equipment	5/31/2008	5,400.04	1,890.00	
					216,397.44	154,649.38	61,748.06
EQ		41 Chicago, IL	Equipment	4/15/2006	457,816.60	350,992.81	
EQ		64 Chicago, IL	Equipment	4/1/2007	164,927.85	93,459.18	
EQ	Jul 07	Chicago, IL	Equipment	7/31/2007	12,500.00	6,458.25	
EQ	Jan 08	Chicago, IL	Equipment	1/28/2008	18,203.00	7,584.50	
EQ	Feb 08	Chicago, IL	Equipment	2/29/2008	10,921.80	4,368.72	
EQ	May 08	Chicago, IL	Equipment	5/31/2008	8,098.70	2,834.58	
EQ	May 09	Chicago, IL	Equipment - Wrigle	5/31/2009	46,204.11	6,930.63	
EQ	May 09	Chicago, IL	Equipment - US Cel	5/31/2009	47,227.50	7,084.17	
					765,899.56	479,712.84	286,186.72
EQ	Dec 08	Chicago - United Cente	Equipment	12/31/2008	66,562.35	15,531.18	
					66,562.35	15,531.18	51,031.17
EQ	Mar 08	Cincinnati, OH	Equipment	3/31/2008	211,484.40	81,069.02	
EQ	May 08	Cincinnati, OH	Equipment	5/31/2008	60,478.97	21,167.58	
					271,963.37	102,236.60	169,726.77
EQ		62 Cleveland, OH	Equipment	4/1/2007	184,609.00	104,611.85	
EQ	Sep 08	Cleveland, OH	Equipment	9/30/2008	(8,989.71)	(2,547.11)	
					175,619.29	102,064.74	73,554.55
EQ	Aug 08	Cleveland Browns	Equipment	8/31/2008	28,551.59	8,565.48	
EQ	Sep 08	Cleveland Browns	Equipment	9/30/2008	68,591.98	19,434.40	
					97,143.57	27,999.88	69,143.69
EQ		38 Arlington, TX	Equipment	4/15/2006	185,773.20	142,426.12	
EQ	Nov 07	Dallas, TX	Equipment	11/1/2007	78,480.00	35,316.00	
EQ	Dec 07	Dallas, TX	Equipment	12/1/2007	156,960.00	68,016.00	
EQ	Jan 08	Dallas, TX	Equipment	1/28/2008	26,573.40	11,072.25	

EQ	Mar 08	Dallas, TX	Equipment	3/31/2008	26,160.00	10,028.00	
EQ	Jun 09	Dallas, TX	Equipment	6/30/2009	27,591.36	3,678.88	
					501,537.96	270,537.25	231,000.71
EQ	66	Denver, CO	Equipment	4/1/2007	179,830.21	101,903.78	
EQ	Jun 09	Denver, CO	Equipment	6/30/2009	52,853.40	7,047.12	
					232,683.61	108,950.90	123,732.71
EW	30	Detroit, MI	Electrical Work	4/3/2006	18,500.00	14,183.25	
EW	51	Detroit, MI	Electrical Work	10/4/2006	77,581.89	51,721.23	
EW	67	Detroit, MI	Electrical Work	4/1/2007	1,500.00	850.00	
EQ	42	Detroit, MI	Equipment	4/15/2006	147,170.51	112,830.68	
EQ	Jan 08	Detroit, MI	Equipment	1/28/2008	40,509.78	16,879.00	
EQ	May 08	Detroit, MI	Equipment	5/31/2008	14,093.60	4,932.69	
					299,355.78	201,396.85	97,958.93
EQ	Dec 08	E. Rutherford - IZOD	Equipment	12/31/2008	32,079.41	7,485.24	
EQ	May 09	E. Rutherford - IZOD	Equipment	5/31/2009	18,158.55	5,144.88	
					50,237.96	12,630.12	37,607.84
EQ	16	Flushing, NY	Convergent	5/1/2005	0.00	0.00	
EQ	46	Flushing, NY	Equipment	5/1/2006	0.00	0.00	
PS	14	Flushing, NY	22 SONY Plasma S	5/1/2005	90,363.37	85,845.25	
PS	15	Flushing, NY	Installation of SON'	5/1/2005	0.00	0.00	
EQ	Jan 08	Flushing, NY	Equipment	1/28/2008	21,664.16	9,026.75	
EQ	Feb 08	Flushing, NY	Equipment	2/29/2008	21,664.17	8,665.72	
EQ	May 08	Flushing, NY	Equipment	5/31/2008	9,818.78	3,436.64	
					143,510.48	106,974.36	36,536.12
EQ	65	Houston, TX	Equipment	4/1/2007	190,339.08	107,858.86	
EQ	Aug 07	Houston, TX	Equipment	8/14/2007	4,862.92	2,512.54	
EQ	Jan 08	Houston, TX	Equipment	1/28/2008	10,954.90	4,564.50	
EQ	Feb 08	Houston, TX	Equipment	2/29/2008	6,572.94	2,629.20	
					212,729.84	117,565.10	95,164.74
EQ	11	Indianapolis, IN	Sony Plasma Screen	1/2/2005	95,414.93	97,005.22	
EQ	Jan 08	Indianapolis, IN	Equipment	1/28/2008	1,072.50	447.00	
EQ	Feb 08	Indianapolis, IN	Equipment	2/29/2008	2,277.10	910.80	
EQ	May 08	Indianapolis, IN	Equipment	5/31/2008	2,313.65	809.76	
					101,078.18	99,172.78	1,905.40
EW	31	Los Angeles, CA	Electrical Work	4/3/2006	29,216.63	22,399.33	

EQ	43	Los Angeles, CA	Equipment	4/15/2006	183,272.52	140,508.88	
EQ	Jan 08	Los Angeles, CA	Equipment	1/28/2008	17,187.39	7,161.50	
EQ	Apr 08	Los Angeles, CA	Equipment	4/30/2008	43,512.17	15,954.40	
EQ	May 08	Los Angeles, CA	Equipment	5/31/2008	172,612.71	60,414.48	
EQ	Jun 08	Los Angeles, CA	Equipment	6/30/2008	33,589.05	11,196.40	
EQ	Jul 08	Los Angeles, CA	Equipment	7/31/2008	43,516.94	13,780.32	
EQ	May 09	Los Angeles, CA	Equipment	5/31/2009	51,040.76	7,656.12	
EQ	Jun 09	Los Angeles, CA	Equipment	6/30/2009	3,932.61	524.32	
					577,880.78	279,595.75	298,285.03
EQ	May 09	Los Angeles Angels	Equipment	5/31/2009	53,982.15	8,097.30	
					53,982.15	8,097.30	45,884.85
EQ	8	Miami, FL	Sony Plasma Screen	1/2/2005	91,173.02	92,692.55	
EQ	13	Miami, FL	Cables for Plasma d	1/2/2005	3,083.74	3,135.25	
EQ	59	Miami, FL	Equipment	3/30/2007	9,378.56	5,470.84	
EQ	Jun 07	Miami, FL	Equipment	6/1/2007	8,426.25	4,494.06	
EQ	Jan 08	Miami, FL	Equipment	1/28/2008	1,147.58	478.25	
EQ	Feb 08	Miami, FL	Equipment	2/29/2008	2,436.50	974.64	
EQ	May 08	Miami, FL	Equipment	5/31/2008	1,436.37	502.74	
EQ	May 09	Miami, FL	Equipment (moved i	5/31/2009	0.00	0.00	
					117,082.02	107,748.34	9,333.68
EQ	61	Milwaukee, WI	Equipment	4/1/2007	196,275.44	111,222.82	
EQ	Jul 07	Milwaukee, WI	Equipment	7/31/2007	15,625.00	8,073.00	
					211,900.44	119,295.82	92,604.62
EQ	36	Minneapolis, MN	Plasma-based Digit	4/3/2006	43,672.24	33,482.04	
EQ	Jun 07	Minneapolis, MN	Equipment	6/1/2007	9,964.95	5,314.58	
EQ	Jan 08	Minneapolis, MN	Equipment	1/28/2008	8,475.00	3,531.25	
EQ	Feb 08	Minneapolis, MN	Equipment	2/29/2008	6,329.80	2,532.00	
EQ	May 08	Minneapolis, MN	Equipment	5/31/2008	4,451.20	1,557.99	
					72,893.19	46,417.86	26,475.33
EW	56	Nassau Coliseum	Electrical Work	12/1/2006	35,737.63	22,633.90	
EQ	54	Nassau Coliseum	Plasma Screens	12/1/2006	147,730.00	93,562.41	
EQ	Oct 08	Nassau Coliseum	Equipment	10/31/2008	18,748.83	4,999.68	
					202,216.46	121,195.99	81,020.47
EQ	May 09	New York - CitiField	Equipment	5/31/2009	71,105.28	20,146.53	
					71,105.28	20,146.53	50,958.75

EQ	Dec 08	New York - MSG	Equipment	12/31/2008	123,782.89	28,882.70	
EQ	May 09	New York - MSG	Equipment	5/31/2009	81,855.31	12,278.34	
					205,638.20	41,161.04	164,477.16
EW	34	Oakland, CA	Electrical Work	4/3/2006	43,250.00	33,158.25	
EQ	2	Oakland, CA	Electical Work	1/2/2005	12,000.00	12,200.00	
EQ	3	Oakland, CA	Cabling	1/2/2005	13,417.00	13,640.70	
EQ	7	Oakland, CA	Sony Plasma Screen	1/2/2005	111,421.08	113,278.16	
EQ	27	Oakland, CA	TVM-Sony-50-FWI	2/15/2006	7,652.47	6,121.94	
EQ	32	Oakland, CA	Electrical work	4/4/2006	6,300.00	4,830.00	
EQ	44	Oakland, CA	Equipment	4/15/2006	125,680.68	96,355.24	
EQ	Feb 08	Oakland, CA	Equipment	2/29/2008	15,258.39	6,103.44	
EQ	May 08	Oakland, CA	Equipment	5/31/2008	23,061.48	8,071.56	
EQ	Jun 08	Oakland, CA	Equipment	6/30/2008	13,258.80	4,419.60	
EQ	Sep 08	Oakland, CA	Equipment	9/30/2008	14,425.14	4,087.14	
EQ	May 09	Oakland, CA	Equipment	5/31/2009	54,771.07	8,215.65	
					440,496.11	310,481.68	130,014.43
EQ	Dec 08	Orlando	Equipment	12/31/2008	51,978.82	12,128.34	
EQ	Jan 09	Orlando	Equipment	1/31/2009	2,261.08	489.84	
					54,239.90	12,618.18	41,621.72
EW	35	Phoenix, AZ	Electrical Work	4/3/2006	0.00	0.00	
EQ	45	Phoenix, AZ	Equipment	4/15/2006	0.00	0.00	
					0.00	0.00	0.00
EQ	9	San Antonio, TX	Sony Plasma Screen	1/2/2005	106,561.36	108,337.31	
EQ	May 08	San Antonio, TX	Equipment	5/31/2008	1,591.96	557.13	
EQ	Jun 08	San Antonio, TX	Equipment	6/30/2008	950.00	316.60	
					109,103.32	109,211.04	0.00
EQ	47	San Diego, CA	Equipment	5/1/2006	114,423.51	85,817.66	
EQ	Jun 07	San Diego, CA	Equipment	6/1/2007	17,014.28	9,074.25	
EQ	Feb 08	San Diego, CA	Equipment	2/29/2008	8,669.57	3,467.76	
EQ	May 08	San Diego, CA	Equipment	5/31/2008	22,146.15	7,751.10	
					162,253.51	106,110.77	56,142.74
EQ	53	San Francisco, CA	Equipment	7/1/2006	0.00	0.00	
EQ	Jan 08	San Francisco, CA	Equipment	1/28/2008	0.00	0.00	
EQ	Feb 08	San Francisco, CA	Equipment	2/29/2008	0.00	0.00	
EQ	May 08	San Francisco, CA	Equipment	5/31/2008	0.00	0.00	

EQ	May 09	San Francisco, CA	Equipment	5/31/2009	65,074.76	9,761.22	
					65,074.76	9,761.22	55,313.54
EQ	Dec 08	St. Pete Times, FL	Equipment	12/31/2008	51,729.11	12,070.10	
					51,729.11	12,070.10	39,659.01
EQ	Mar 08	Tampa, FL	Equipment	3/31/2008	129,232.89	49,539.24	
EQ	May 08	Tampa, FL	Equipment	5/31/2008	62,485.47	21,869.82	
EQ	Jun 08	Tampa, FL	Equipment	6/30/2008	54,748.69	18,249.60	
EQ	Oct 08	Tampa, FL	Equipment	10/31/2008	18,748.83	4,999.68	
EQ	Jun 09	Tampa, FL	Equipment	6/30/2009	62,265.42	8,302.08	
					327,481.30	102,960.42	224,520.88
EQ	Dec 08	Tampa - Bank Atlantic	Equipment	12/31/2008	52,577.96	12,268.20	
					52,577.96	12,268.20	40,309.76
EQ		26 Toyota Center, Houston	1 AFF-TX005 Plasma	1/28/2006	39,928.01	31,942.49	
EQ		37 Toyota Center, Houston	Plasma-based Digit	4/3/2006	4,803.82	3,682.83	
EQ		57 Toyota Center, Houston	2 SONY 50" BLAC	2/13/2007	9,033.47	5,420.14	
EQ	May 08	Toyota Center, Houston	Equipment	5/31/2008	8,840.78	3,094.35	
					62,606.08	44,139.81	18,466.27
EQ	Mar 08	Washington Nationals	Equipment	3/31/2008	249,862.69	95,780.74	
EQ	May 08	Washington Nationals	Equipment	5/31/2008	67,809.79	23,733.36	
EQ	May 09	Washington Nationals	Equipment	5/31/2009	59,397.82	8,909.64	
					377,070.30	128,423.74	248,646.56
EQ	May 09	Washington Redskins	Equipment	5/31/2009	1,517.50	227.61	
EQ	May 09	Washington Redskins	Equipment (reclasse	5/31/2009	76,699.71	11,504.97	
EQ	Sep 09	Washington Redskins	Equipment (installat	9/30/2009	29,827.50	2,485.65	
					108,044.71	14,218.23	93,826.48
EQ		6 Washington, DC	Equipment	7/1/2005	123,691.38	113,383.70	
EQ	Jan 08	Washington, DC	Equipment	1/28/2008	2,003.96	835.00	
EQ	Feb 08	Washington, DC	Equipment	2/29/2008	19,904.90	7,962.00	
EQ	May 08	Washington, DC	Equipment	5/31/2008	1,179.35	412.86	
EQ	Jun 08	Washington, DC	Equipment (reclasse	5/31/2008	31,170.87	10,909.71	
					177,950.46	133,503.27	44,447.19
EW	AJE4	Yankee Stadium	Electrical Work	12/1/2006	0.00	0.00	
EQ		39 Yankee Stadium, NY	Equipment	4/15/2006	11,274.16	8,643.49	
EQ	Jul 07	Yankee Stadium, NY	Equipment	7/1/2007	3,656.31	1,889.13	
EQ	Aug 07	Yankee Stadium, NY	Equipment	8/1/2007	56,721.31	28,360.75	

EQ	Sep 07	Yankee Stadium, NY	Equipment	9/1/2007	6,027.31	2,913.30	
EQ	Oct 07	Yankee Stadium, NY	Equipment	10/1/2007	7,437.25	3,470.68	
EQ	Jan 08	Yankee Stadium, NY	Equipment	1/28/2008	20,772.78	8,655.25	
EQ	Feb 08	Yankee Stadium, NY	Equipment	2/29/2008	12,463.67	4,985.52	
EQ	May 08	Yankee Stadium, NY	Equipment	5/31/2008	8,309.11	2,908.29	
EQ	Jun 08	Yankee Stadium, NY	Equipment	6/30/2008	0.00	0.00	
EQ	May 09	Yankee Stadium, NY	Equipment	5/31/2009	132,717.33	19,907.64	
					<u>259,379.22</u>	<u>81,734.05</u>	177,645.17
EQ	4	44 E. 30th Street	Convergent Media S	1/2/2005	60,551.89	61,561.14	
EQ	17	44 E. 30th Street	Convergent Deposit	7/1/2005	10,000.00	8,666.75	
					<u>70,551.89</u>	<u>70,227.89</u>	324.00
EQ	Mar 09	44 E. 30th Street	Data feed integration	3/31/2009	8,348.80	1,530.65	
					<u>21,112.80</u>	<u>1,530.65</u>	19,582.15
Total equipment and development costs					8,012,344.51	4,109,755.80	3,902,696.43

IN RE Arena Media Networks LLC

Case No. 10-10667

Debtor(s)

(If known)

**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor elects the exemptions to which debtor is entitled under:

☐ Check if debtor claims a homestead exemption that exceeds \$136,875.

(Check one box)

☐ 11 U.S.C. § 522(b)(2)

☐ 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			



IN RE **Arena Media Networks LLC**Case No. **10-10667**

Debtor(s)

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. <b>BNYH AMN Holdings LLC</b> <b>717 Fifth Avenue, 16th Floor</b> <b>New York, NY 10022</b>		VALUE \$ <b>4,664,907.73</b>				<b>15,826,441.13</b>	<b>11,161,533.40</b>
ACCOUNT NO. <b>CSNK Working Capital Finance Corp.</b> <b>D/B/A Bay View Funding</b> <b>2121 S. El Camino Real, Suite B-100</b> <b>San Mateo, CA 94403</b>		VALUE \$			<b>X</b>	<b>0.00</b>	
ACCOUNT NO. <b>Diversified Media Group</b> <b>385 Market Street</b> <b>Kenilworth, NJ 07033</b>		VALUE \$ <b>1,176,831.00</b>				<b>1,173,980.53</b>	
ACCOUNT NO.		VALUE \$					
Subtotal (Total of this page)						<b>\$ 17,000,421.66</b>	<b>\$ 11,161,533.40</b>
Total (Use only on last page)						<b>\$ 17,000,421.66</b>	<b>\$ 11,161,533.40</b>

(Report also on  
Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

IN RE Arena Media Networks LLCCase No. 10-10667

Debtor(s)

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☒ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5 continuation sheets attached

IN RE **Arena Media Networks LLC**

Case No. **10-10667**

Debtor(s)

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
**(Continuation Sheet)**

**Wages, salaries, and commissions**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. <b>Andrew Auerbach</b> <b>44 East 30th Street, 9th Floor</b> <b>New York, NY 10016</b>						<b>1,363.64</b>	<b>1,363.64</b>	
ACCOUNT NO. <b>Anthony D'Arrigo</b> <b>44 East 30th Street, 9th Floor</b> <b>New York, NY 10016</b>						<b>4,204.54</b>	<b>4,204.54</b>	
ACCOUNT NO. <b>Arthur Williams</b> <b>44 East 30th Street, 9th Floor</b> <b>New York, NY 10016</b>						<b>5,681.82</b>	<b>5,681.82</b>	
ACCOUNT NO. <b>Corey Silverman</b> <b>44 East 30th Street, 9th Floor</b> <b>New York, NY 10016</b>						<b>5,681.82</b>	<b>5,681.82</b>	
ACCOUNT NO. <b>David Roberts</b> <b>44 East 30th Street, 9th Floor</b> <b>New York, NY 10016</b>						<b>5,681.82</b>	<b>5,681.82</b>	
ACCOUNT NO. <b>Greg Marshall</b> <b>44 East 30th Street, 9th Floor</b> <b>New York, NY 10016</b>						<b>1,590.91</b>	<b>1,590.91</b>	

Sheet no. **1** of **5** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Totals of this page)

\$ **24,204.55** \$ **24,204.55** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,  
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ \$

IN RE **Arena Media Networks LLC**

Case No. **10-10667**

Debtor(s)

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
**(Continuation Sheet)**

**Wages, salaries, and commissions**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. <b>James McDade</b> <b>44 East 30th Street/404 Park Ave South</b> <b>New York, NY 10016</b>						<b>3,579.55</b>	<b>3,579.55</b>	
ACCOUNT NO. <b>James Stefano</b> <b>44 East 30th Street, 9th Floor</b> <b>New York, NY 10016</b>						<b>3,181.82</b>	<b>3,181.82</b>	
ACCOUNT NO. <b>Kevin Leibowitz</b> <b>44 East 30th Street, 9th Floor</b> <b>New York, NY 10016</b>						<b>2,272.73</b>	<b>2,272.73</b>	
ACCOUNT NO. <b>Lindsay Ehrenkrantz</b> <b>44 East 30th Street, 9th Floor</b> <b>New York, NY 10016</b>						<b>1,204.54</b>	<b>1,204.54</b>	
ACCOUNT NO. <b>Nicholas DiVico</b> <b>44 East 30th Street, 9th Floor</b> <b>New York, NY 10016</b>						<b>3,409.09</b>	<b>3,409.09</b>	
ACCOUNT NO. <b>Preeti Moseman</b> <b>44 East 30th Street, 9th Floor</b> <b>New York, NY 10016</b>						<b>1,136.36</b>	<b>1,136.36</b>	

Sheet no. **2** of **5** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Totals of this page)

\$ **14,784.09** \$ **14,784.09** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,  
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ \$

IN RE **Arena Media Networks LLC**

Case No. **10-10667**

Debtor(s)

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
**(Continuation Sheet)**

**Wages, salaries, and commissions**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.								
<b>Queena Ng</b> <b>44 East 30th Street, 9th Floor</b> <b>New York, NY 10016</b>						<b>1,045.45</b>	<b>1,045.45</b>	
ACCOUNT NO.								
<b>Stacie Martin</b> <b>44 East 30th Street, 9th Floor</b> <b>New York, NY 10016</b>						<b>1,590.91</b>	<b>1,590.91</b>	
ACCOUNT NO.								
<b>Steven Pruzinsky</b> <b>44 East 30th Street, 9th Floor</b> <b>New York, NY 10016</b>						<b>909.09</b>	<b>909.09</b>	
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								

Sheet no. **3** of **5** continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
 (Totals of this page)

\$ **3,545.45** \$ **3,545.45** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,  
 report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ \$

IN RE **Arena Media Networks LLC**

Case No. **10-10667**

Debtor(s)

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
**(Continuation Sheet)**

**Contributions to employee benefit plans**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. <b>Oxford Health Plans</b> <b>P.O. Box 1697</b> <b>Newark, NJ 07101-1697</b>						<b>4,657.66</b>	<b>4,657.66</b>	
ACCOUNT NO. <b>The Hartford</b> <b>Group Benefits Division</b> <b>P.O. Box 8500-3690</b> <b>Philadelphia, PA 19178-3690</b>						<b>164.45</b>	<b>164.45</b>	
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								

Sheet no. **4** of **5** continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
 (Totals of this page)

\$ **4,822.11** \$ **4,822.11** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,  
 report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ \$

IN RE **Arena Media Networks LLC**

Case No. **10-10667**

Debtor(s)

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
**(Continuation Sheet)**

**Taxes and Other Certain Debts Owed to Governmental Units**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBATOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. <b>Internal Revenue Service FICA P.O. Box 804522 Cincinnati, OH 45280</b>						<b>3,178.57</b>	<b>3,178.57</b>	
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
Subtotal (Totals of this page)						\$ <b>3,178.57</b>	\$ <b>3,178.57</b>	\$
Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						\$ <b>50,534.77</b>		
Total (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							\$ <b>50,534.77</b>	\$

IN RE **Arena Media Networks LLC**Case No. **10-10667**

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Anaheim Ducks Hockey Club, LLC</b> <b>2695 E. Katella Avenue</b> <b>Anaheim, CA 92803</b>						<b>8,500.00</b>
ACCOUNT NO. <b>Angels Baseball LP</b> <b>2000 Gene Autry Way</b> <b>Anaheim, CA 92805</b>						<b>75,000.00</b>
ACCOUNT NO. <b>Arbitron Inc.</b> <b>P.O. Box 3228</b> <b>Carol Stream, IL 60132-3228</b>						<b>11,379.38</b>
ACCOUNT NO. <b>Atlanta Braves</b> <b>755 Hank Aaron Drive</b> <b>Atlanta, GA 30315</b>						<b>225,000.00</b>
Subtotal (Total of this page)						<b>\$ 319,879.38</b>
Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						\$

10 continuation sheets attached



IN RE **Arena Media Networks LLC**Case No. **10-10667**

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>Atlanta Hawks</b> <b>101 Marietta Street, Suite 1900</b> <b>Atlanta, GA 30303</b>						<b>75,000.00</b>
ACCOUNT NO.						
<b>Banknorth Garden</b> <b>100 Legends Way</b> <b>Boston, MA 02114</b>						<b>40,476.70</b>
ACCOUNT NO.						
<b>Berdon LLP</b> <b>360 Madison Avenue</b> <b>New York, NY 10017</b>						<b>103,541.85</b>
ACCOUNT NO.						
<b>Boston Red Sox Baseball Company</b> <b>P.O. Box 414889</b> <b>Boston, MA 02241-4889</b>						<b>150,000.00</b>
ACCOUNT NO.						
<b>Brook LLC</b> <b>489 Fifth Avenue, 7th Floor</b> <b>New York, NY 10017</b>						<b>139,977.21</b>
ACCOUNT NO.						
<b>Byron Media, Inc.</b> <b>46 Woodcut Lane</b> <b>Manhasset, NY 11030-2519</b>						<b>8,000.00</b>
ACCOUNT NO.						
<b>Center Operating Company, L.P.</b> <b>2500 Victory Avenue</b> <b>Dallas, TX 75219</b>						<b>20,416.70</b>

Sheet no. 1 of 10 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **537,412.46**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

IN RE **Arena Media Networks LLC**Case No. **10-10667**

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Charlotte Bobcats</b> <b>333 East Trade Street</b> <b>Charlotte, NC 28202</b>						<b>35,059.00</b>
ACCOUNT NO. <b>Chicago Bulls</b> <b>1901 W. Madison Ave.</b> <b>Chicago, IL 60612</b>						<b>281,250.00</b>
ACCOUNT NO. <b>Chicago Cubs</b> <b>P.O. Box 98537</b> <b>Chicago, IL 60693-8537</b>						<b>262,500.00</b>
ACCOUNT NO. <b>Chicago White Sox, LTD.</b> <b>4107 Paysphere Circle</b> <b>Chicago, IL 60674</b>						<b>125,000.00</b>
ACCOUNT NO. <b>China Basin Ballpark Company, LLC</b> <b>24 Willie Mays Plaza</b> <b>San Francisco, CA 94107</b>						<b>105,000.00</b>
ACCOUNT NO. <b>Cincinnati Reds</b> <b>100 Joe Nuxhall Way</b> <b>Cincinnati, OH 45202</b>						<b>50,000.00</b>
ACCOUNT NO. <b>Cleveland Browns</b> <b>76 Lou Groza Boulevard</b> <b>Berea, OH 44017</b>						<b>75,000.00</b>

Sheet no. 2 of 10 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **933,809.00**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

IN RE **Arena Media Networks LLC**Case No. **10-10667**

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>Cleveland Cavaliers</b> <b>One Center Court</b> <b>Cleveland, OH 44115</b>						<b>8,000.00</b>
ACCOUNT NO.						
<b>Cleveland Indians</b> <b>2401 Ontario St.</b> <b>Cleveland, OH 44115</b>						<b>64,890.99</b>
ACCOUNT NO.						
<b>Colorado Rockies</b> <b>2001 Blake Street</b> <b>Denver, CO 80205-2000</b>						<b>60,000.00</b>
ACCOUNT NO.						
<b>Continental Corporate Services</b> <b>189 Franklin Avenue, Suite 1</b> <b>Nutley, NJ 07110</b>						<b>13,742.50</b>
ACCOUNT NO.						
<b>Creative Realities, LLC</b> <b>22 Audrey Place</b> <b>Fairfield, NJ 07004</b>						<b>279,447.80</b>
ACCOUNT NO.						
<b>Dallas Cowboys</b> <b>One Cowboys Parkway</b> <b>Irving, TX 75063</b>						<b>15,000.00</b>
ACCOUNT NO.						
<b>Davis &amp; Gilbert</b> <b>1740 Broadway</b> <b>New York, NY 10019</b>						<b>45,526.96</b>

Sheet no. **3** of **10** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **486,608.25**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

IN RE Arena Media Networks LLC

Case No. 10-10667

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Detroit Tigers Inc.</b> <b>2100 Woodward Avenue</b> <b>Detroit, MI 48201-3474</b>						<b>105,000.00</b>
ACCOUNT NO. <b>Dolphins Stadium</b> <b>2269 Dan Marino Blvd.</b> <b>Miami, FL 33056</b>						<b>50,000.00</b>
ACCOUNT NO. <b>Fedex</b> <b>P.O. Box 371461</b> <b>Pittsburgh, PA 15250-7461</b>						<b>453.81</b>
ACCOUNT NO. <b>Florida Panthers Hockey Club</b> <b>One Panther Parkway</b> <b>Sunrise, FL 33323</b>						<b>37,677.02</b>
ACCOUNT NO. <b>Golden State Warriors</b> <b>1011 Broadway</b> <b>Oakland, CA 94607</b>						<b>300,000.00</b>
ACCOUNT NO. <b>Houston Astros</b> <b>P.O. Box 288</b> <b>Houston, TX 77001-0288</b>						<b>50,000.01</b>
ACCOUNT NO. <b>ICON International Inc.</b> <b>107 Elm Street, Four Stamford Plaza</b> <b>Stamford, CT 06902</b>						<b>215,065.50</b>

Sheet no. 4 of 10 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **758,196.34**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

IN RE **Arena Media Networks LLC**Case No. **10-10667**

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>JMS Corporate Cleaning Service, Inc.</b> <b>P.O. Box 899</b> <b>Nyack, NY 10960</b>						<b>2,221.97</b>
ACCOUNT NO.						
<b>Los Angeles Dodgers</b> <b>1000 Elysian Park Ave</b> <b>Los Angeles, CA 90012-1199</b>						<b>107,429.00</b>
ACCOUNT NO.						
<b>Madison Square Garden L.P.</b> <b>Two Pennsylvania Plaza</b> <b>New York, NY 10121</b>						<b>116,662.00</b>
ACCOUNT NO.						
<b>Milwaukee Brewers</b> <b>One Brewers Way</b> <b>Milwaukee, WI 53214-3651</b>						<b>14,695.67</b>
ACCOUNT NO.						
<b>Minnesota Timberwolves</b> <b>600 First Ave. North</b> <b>Minneapolis, MN 55403-1416</b>						<b>37,500.00</b>
ACCOUNT NO.						
<b>N.Y. Minute</b> <b>52-15 11th Street</b> <b>Long Island City, NY 11101</b>						<b>36.00</b>
ACCOUNT NO.						
<b>National Registered Agents, Inc.</b> <b>P.O. Box 927</b> <b>West Windsor, NJ 08550-0927</b>						<b>1,800.00</b>

Sheet no. 5 of 10 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **280,344.64**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

IN RE **Arena Media Networks LLC**

Case No. **10-10667**

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>New York Islanders</b> <b>1535 Old Country Road</b> <b>Plainview, NY 11803</b>						<b>75,396.05</b>
ACCOUNT NO. <b>New York Yankees</b> <b>Yankee Stadium</b> <b>Bronx, NY 10451</b>						<b>180,000.00</b>
ACCOUNT NO. <b>Nielsen Media Research</b> <b>P.O. Box 88961</b> <b>Chicago, IL 60695-8961</b>						<b>10,000.00</b>
ACCOUNT NO. <b>NJSEA</b> <b>P.O. Box 18693</b> <b>Newark, NJ 07191-8693</b>						<b>32,500.00</b>
ACCOUNT NO. <b>Oakland Athletics Baseball Company</b> <b>7000 Coliseum Way</b> <b>Oakland, CA 94621</b>						<b>100,000.00</b>
ACCOUNT NO. <b>Orlando Magic</b> <b>8701 Maitland Summit Blvd.</b> <b>Orlando, FL 32810</b>						<b>27,500.00</b>
ACCOUNT NO. <b>OVAB</b> <b>535 Madison Ave. 20th Floor</b> <b>New York, NY 10022</b>						<b>10,000.00</b>

Sheet no. **6** of **10** continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
 (Total of this page) \$ **435,396.05**

Total  
 (Use only on last page of the completed Schedule F. Report also on  
 the Summary of Schedules, and if applicable, on the Statistical  
 Summary of Certain Liabilities and Related Data.) \$

IN RE **Arena Media Networks LLC**Case No. **10-10667**

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Oxford Health Insurance Inc.</b> <b>P.O. Box 1697</b> <b>Newark, NJ 07101-1697</b>						<b>15,525.52</b>
ACCOUNT NO. <b>Pacer's Sports and Entertainment</b> <b>P.O. Box 663708</b> <b>Indianapolis, IN 46266</b>						<b>166,666.71</b>
ACCOUNT NO. <b>Petsky Prunier LLC</b> <b>40 Wall Street</b> <b>New York, NY 10016</b>			<b>X</b>		<b>X</b>	<b>526,185.60</b>
ACCOUNT NO. <b>Queens Ballpark</b> <b>Citi Field</b> <b>Flushing, NY 11368</b>						<b>312,500.00</b>
ACCOUNT NO. <b>Rocket Ball Ltd.</b> <b>1510 Polk Street</b> <b>Houston, TX 77002</b>						<b>90,000.00</b>
ACCOUNT NO. <b>Sage Accpac International, Inc.</b> <b>P.O. Box 60000</b> <b>San Francisco, CA 94160</b>						<b>1,173.00</b>
ACCOUNT NO. <b>San Antonio Spurs</b> <b>One AT&amp;T Center</b> <b>San Antonio, TX 78219</b>						<b>75,000.00</b>

Sheet no. 7 of 10 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **\$ 1,187,050.83**

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

Total  
**\$**

IN RE **Arena Media Networks LLC**

Case No. **10-10667**

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>San Diego Padres, L.P.</b> <b>P.O. Box 122000</b> <b>San Diego, CA 92112</b>						<b>50,000.00</b>
ACCOUNT NO. <b>Scott Kain</b> <b>2228 Bunker Hill Cr.</b> <b>Plano, TX 75075</b>						<b>988.97</b>
ACCOUNT NO. <b>Seattle Mariners</b> <b>PO Box 94256</b> <b>Seattle, WA 98124-6556</b>						<b>11,600.00</b>
ACCOUNT NO. <b>Squire, Sanders &amp; Dempsey L.L.P.</b> <b>P.O. Box 643051</b> <b>Cincinnati, OH 45264</b>						<b>57,341.65</b>
ACCOUNT NO. <b>St. Louis Cardinals</b> <b>700 Clark Street</b> <b>St. Louis, MO 63102</b>						<b>50,000.00</b>
ACCOUNT NO. <b>Stats</b> <b>2775 Shermer Road</b> <b>Northbrook, IL 60062</b>						<b>8,710.00</b>
ACCOUNT NO. <b>Tampa Bay Devil Rays</b> <b>One Tropicana Drive</b> <b>St. Petersburg, FL 33705</b>						<b>75,000.00</b>

Sheet no. **8** of **10** continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
 (Total of this page) \$ **253,640.62**

Total  
 (Use only on last page of the completed Schedule F. Report also on  
 the Summary of Schedules, and if applicable, on the Statistical  
 Summary of Certain Liabilities and Related Data.) \$



IN RE Arena Media Networks LLC

Case No. 10-10667

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Tampa Bay Lightning</b> <b>401 Channelside Drive</b> <b>Tampa, FL 33602</b>						<b>71,250.00</b>
ACCOUNT NO. <b>Texas Rangers Baseball Partners</b> <b>PO Box 678581</b> <b>Dallas, TX 75267-8581</b>						<b>100,000.00</b>
ACCOUNT NO. <b>The Washington Redskins</b> <b>21300 Redskin Park Drive</b> <b>Ashburn, VA 20147</b>						<b>50,000.00</b>
ACCOUNT NO. <b>Thomas Kiernan</b> <b>846 Hennigar Place</b> <b>Oradell, NJ 07649</b>						<b>93,750.03</b>
ACCOUNT NO. <b>Troy Miller</b> <b>1010 Deer Hollow Blvd.</b> <b>Southlake, TX 76092</b>						<b>31,875.00</b>
ACCOUNT NO. <b>Turnkey Telecom Inc.</b> <b>1375 Broadway 3fl</b> <b>New York, NY 10018</b>						<b>4,260.00</b>
ACCOUNT NO. <b>Verizon Center</b> <b>PO Box 630442</b> <b>Baltimore, MD 21263-0442</b>						<b>140,000.00</b>

Sheet no. 9 of 10 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
 (Total of this page) \$ **491,135.03**

Total  
 (Use only on last page of the completed Schedule F. Report also on  
 the Summary of Schedules, and if applicable, on the Statistical  
 Summary of Certain Liabilities and Related Data.) \$

IN RE Arena Media Networks LLCCase No. 10-10667

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>Vince Orlando</b> <b>1761 E. Goulson St.</b> <b>Hazel Park, MI 48030</b>						<b>1,500.00</b>
ACCOUNT NO.						
<b>Washington Capitals</b> <b>627 N. Glebe Road, Ste. 850</b> <b>Arlington, VA 22203</b>						<b>3,500.00</b>
ACCOUNT NO.						
<b>Washington Nationals</b> <b>1500 Capitol Street</b> <b>Washington, DC 20003-1507</b>						<b>35,000.00</b>
ACCOUNT NO.						
<b>Wayne Aaronson</b> <b>24152 Park Riviera</b> <b>Calabasas, CA 91302</b>						<b>2,389.00</b>
ACCOUNT NO.						
<b>Weeks-Lerman Group</b> <b>58-38 Page Pl.,</b> <b>Maspeth, NY 11378</b>						<b>1,911.52</b>
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. 10 of 10 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **44,300.52**

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$ **5,727,773.12**

IN RE **Arena Media Networks LLC**Case No. **10-10667**

Debtor(s)

(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>Avaya Financial Services</b> <b>P.O. Box 93000</b> <b>Chicago, IL 60673-3000</b>	<b>Agreement (August 18, 2005) and Addenda</b>
<b>Squire, Sanders &amp; Dempsey L.L.P.</b> <b>P.O. Box 643051</b> <b>Cincinnati, OH 45264</b>	<b>Agreement (August 28, 2009)</b>
<b>Oxford Health Insurance Inc.</b> <b>P.O. Box 1697</b> <b>Newark, NJ 07101-1697</b>	<b>Agreement (December 1, 2008)</b>
<b>The Richards Group:</b> <b>Re GoRving Coalition</b> <b>8750 N. Central Expressway</b> <b>Dallas, TX 75231</b>	<b>Agreement (December 10, 2009)</b>
<b>Merkley &amp; Partners Re: Ruth Chris</b> <b>200 Varick Street</b> <b>New York, NY 10014</b>	<b>Agreement (December 10, 2009)</b>
<b>Stats</b> <b>2775 Shermer Road</b> <b>Northbrook, IL 60062</b>	<b>Agreement (December 2, 2009)</b>
<b>CACI Re: Army National Guard</b> <b>Federal Reserve Building</b> <b>502 South Sharp Street</b> <b>Baltimore, MD 21201</b>	<b>Agreement (December 23, 2009 and January 20, 2010)</b>
<b>Universal McCann Re: US Army</b> <b>1640 Lyndon Farm Court, Suite 1000</b> <b>Louisville, KY 40223</b>	<b>Agreement (December 9, 2009)</b>
<b>Brook LLC</b> <b>489 Fifth Avenue, 7th Floor</b> <b>New York, NY 10017</b>	<b>Agreement (January 9, 2009)</b>
<b>Sony Electronics Inc.</b> <b>One Sony Drive</b> <b>Park Ridge, NJ 07656</b>	<b>Agreement (July 28, 2008)</b>
<b>ICON International Inc.</b> <b>107 Elm Street, Four Stamford Plaza</b> <b>Stamford, CT 06902</b>	<b>Agreement (June 17, 2008)</b>
<b>Petsky Prunier</b> <b>40 Wall Street, 10th Floor</b> <b>New York, NY 10005</b>	<b>Agreement (June 17, 2008)</b>
<b>NBC Universal Inc.</b> <b>P.O. Box 402971</b> <b>Atlanta, GA 30384-2971</b>	<b>Agreement (June 28, 2007)</b>
<b>Creative Realities, LLC</b> <b>22 Audrey Place</b> <b>Fairfield, NJ 07004</b>	<b>Agreement (March 24, 2009)</b>
<b>Nielsen Media Research</b> <b>P.O. Box 88961</b> <b>Chicago, IL 60695-8961</b>	<b>Agreement (March 30, 2009)</b>
<b>Byron Media, Inc.</b> <b>46 Woodcut Lane</b>	<b>Agreement (May 5, 2008)</b>

IN RE Arena Media Networks LLC

Case No. 10-10667

Debtor(s)

(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
**(Continuation Sheet)**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>Manhasset, NY 11030-2519</b>  <b>Berdon LLP</b> <b>360 Madison Avenue</b> <b>New York, NY 10017</b>  <b>Davis &amp; Gilbert LLP</b> <b>1740 Broadway</b> <b>New York, NY 10019</b>  <b>Geico</b> <b>One Geico Plaza</b> <b>Washington, DC 20076</b>  <b>NBC Everywhere Re: RE/MAX International</b> <b>30 Rockefeller Plaza</b> <b>New York, NY 10112</b>  <b>NBC Everywhere Re: Time Warner</b> <b>30 Rockefeller Plaza</b> <b>New York, NY 10112</b>  <b>Chicago National League Ball Club L.L.C.</b> <b>Wrigley Field</b> <b>1060 W. Addison Street</b> <b>Chicago, IL 60613</b>  <b>Colorado Rockies Baseball Club</b> <b>2001 Blake Street</b> <b>Denver, CO 80205</b>  <b>Angels Baseball LP</b> <b>2000 Gene Autry Way</b> <b>Anaheim, CA 92805</b>  <b>Pro-Football, Inc.</b> <b>dba The Washington Redskins</b> <b>21300 Redskin Park Drive</b> <b>Ashburn, VA 20147</b>  <b>Cleveland Indians</b> <b>2401 Ontario St.</b> <b>Cleveland, OH 44115</b>  <b>Madison Square Garden L.P.</b> <b>Two Pennsylvania Plaza</b> <b>New York, NY 10121</b>  <b>Boston Red Sox</b> <b>4 Yawkey Way</b> <b>Boston, MA 02215</b>  <b>Detroit Tigers Inc.</b> <b>2100 Woodward Avenue</b> <b>Detroit, MI 48201-3474</b>  <b>Atlanta National League Baseball Club</b> <b>Turner Field</b> <b>755 Hank Aaron Drive</b> <b>Atlanta, GA 30315</b>  <b>Tampa Bay Devil Rays Baseball Ltd.</b> <b>One Tropicana Drive</b> <b>St. Petersburg, FL 33705</b>  <b>Washington Nationals Stadium, LLC</b> <b>Washington Nationals, Nationals Park</b> <b>1500 South Capitol Street SE</b> <b>Washington, DC 20003</b>  <b>Queens Ballpark Company LLC</b>	<b>Agreement (November 24, 2008)</b>   <b>Agreement (November 24, 2008)</b>   <b>Agreement (October 13, 2009)</b>   <b>Agreement (Undated)</b>   <b>Agreement (Undated)</b>   <b>Agreement with Sports Team/Arena ("Chicago Cubs")</b>   <b>Agreement with Sports Team/Arena (April 13, 2007)</b>   <b>Agreement with Sports Team/Arena (April 17, 2009)</b>   <b>Agreement with Sports Team/Arena (August 13, 2009)</b>   <b>Agreement with Sports Team/Arena (February 1, 2007)</b>   <b>Agreement with Sports Team/Arena (February 1, 2009)</b>   <b>Agreement with Sports Team/Arena (February 6, 2006)</b>   <b>Agreement with Sports Team/Arena (January 1, 2006)</b>   <b>Agreement with Sports Team/Arena (January 1, 2008)</b>   <b>Agreement with Sports Team/Arena (January 1, 2009)</b>   <b>Agreement with Sports Team/Arena (January 28, 2008)</b>   <b>Agreement with Sports Team/Arena (July 3, 2007)</b>

IN RE Arena Media Networks LLC

Case No. 10-10667

Debtor(s)

(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
**(Continuation Sheet)**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>NY Mets</b> <b>Citi Field</b> <b>Flushing, NY 11368</b>	
<b>Cincinnati Reds</b> <b>The Great American Ballpark</b> <b>100 Joe Nuxhall Way</b> <b>Cincinnati, OH 45202</b>	<b>Agreement with Sports Team/Arena (March 31, 2008)</b>
<b>Kansas City Royals</b> <b>1 Royal Way</b> <b>Kansas, MO 64129</b>	<b>Agreement with Sports Team/Arena (March 4, 2009)</b>
<b>New Jersey Sports &amp; Exposition Authority</b> <b>Meadowland Sports Complex</b> <b>50 State Route 120</b> <b>East Rutherford, NJ 07073</b>	<b>Agreement with Sports Team/Arena (November 1, 2008)</b>
<b>New Jersey Basketball, LLC</b> <b>Meadowlands Sports Complex, IZOD Center</b> <b>50 State Route 120</b> <b>East Rutherford, NJ 07073</b>	
<b>Florida Panthers Hockey Club</b> <b>One Panther Parkway</b> <b>Sunrise, FL 33323</b>	<b>Agreement with Sports Team/Arena (November 1, 2008)</b>
<b>Orlando Magic, Ltd.</b> <b>8701 Maitland Summit Boulevard</b> <b>Orlando, FL 32810</b>	<b>Agreement with Sports Team/Arena (November 30, 2008)</b>
<b>Athletics Investment Group LLC</b> <b>7000 Colliseum Way</b> <b>Oakland, CA 94621</b>	<b>Agreement with Sports Team/Arena (Oakland A's) (February 1, 2009)</b>
<b>Charlotte Bobcats</b> <b>333 East Trade Street</b> <b>Charlotte, NC 28202</b>	<b>Agreement with Sports Team/Arena (October 12, 2005)</b>
<b>South Florida Stadium Corporation</b> <b>2269 Dan Marino Blvd.</b> <b>Miami, FL 33056</b>	<b>Agreement with Team/Arena (December 1, 2004)</b>
<b>Texas Rangers Baseball Partners</b> <b>PO Box 678581</b> <b>Dallas, TX 75267-8581</b>	<b>Agreement with Team/Arena (December 1, 2007)</b>
<b>San Diego Ballpark Funding, LLC</b> <b>Petco Park</b> <b>100 Park Boulevard</b> <b>San Diego, CA 92101</b>	<b>Agreement with Team/Arena (February 1, 2006)</b>
<b>St. Louis Cardinals, LLC</b> <b>700 Clark Street</b> <b>St. Louis, MO 63102</b>	<b>Agreement with Team/Arena (January 1, 2007)</b>
<b>Rocket Ball Ltd.</b> <b>1510 Polk Street</b> <b>Houston, TX 77002</b>	<b>Agreement with Team/Arena (July 1, 2005)</b>
<b>Clutch City Sports &amp; Entertainment</b> <b>1510 Polk Street</b> <b>Houston, TX 77002</b>	
<b>Handsome L.P.</b> <b>1510 Polk Street</b> <b>Houston, TX 77002</b>	
<b>San Francisco Baseball Associates LP</b>	<b>Agreement with Team/Arena (March 1, 2009)</b>

IN RE Arena Media Networks LLC

Case No. 10-10667

Debtor(s)

(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
**(Continuation Sheet)**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>AT&amp;T Park</b> <b>24 Willie Mays Plaza</b> <b>San Francisco, CA 94107</b>  <b>San Antonio Spurs LLC</b> <b>One AT&amp;T Center</b> <b>San Antonio, TX 78219</b>  <b>Milwaukee Brewers</b> <b>One Brewers Way</b> <b>Milwaukee, WI 53214-3651</b>  <b>Tampa Bay Arena L.P.</b> <b>dba St. Pete Times Forum</b> <b>401 Channelside Drive</b> <b>Tampa, FL 33602</b>  <b>Golden State Warriors</b> <b>1011 Broadway</b> <b>Oakland, CA 94607</b>  <b>James McDade</b> <b>44 East 30th Street/404 Park Ave South</b> <b>New York, NY 10016</b>  <b>David Roberts</b> <b>44 East 30th Street, 9th Floor</b> <b>New York, NY 10016</b>  <b>Arthur Williams</b> <b>44 East 30th Street, 9th Floor</b> <b>New York, NY 10016</b>  <b>James McDade</b> <b>44 East 30th Street/404 Park Ave South</b> <b>New York, NY 10016</b>  <b>Thomas Kiernan</b> <b>846 Henningar Place</b> <b>Oradell, NY 07649</b>  <b>Diversified Media Group</b> <b>385 Market Street</b> <b>Kenilworth, NJ 07033</b>  <b>Creative Realities, LLC</b> <b>22 Audrey Place</b> <b>Fairfield, NJ 07004</b>  <b>Martin Mylott</b> <b>Mylott Media Sales &amp; Marketing</b> <b>P.O. Box 650</b> <b>Killington, VT 05751</b>  <b>Troy Miller</b> <b>1010 Deer Hollow Blvd.</b> <b>Southlake, TX 76092</b>  <b>Karen Brownstein Ritterman</b> <b>333 East 66th Street, Apt. 6F</b> <b>New York, NY 10065</b>  <b>Anthony Sedita</b> <b>21 Library Lane</b> <b>Plainview, NY 11803</b>  <b>Scott Kain</b> <b>2228 Bunker Hill Cr.</b> <b>Plano, TX 75075</b>  <b>Diversified Media Group</b>	  <b>Agreement with Team/Arena (November 1, 2004)</b>   <b>Agreement with Team/Arena (November 1, 2006)</b>   <b>Agreement with Team/Arena (November 1, 2008)</b>   <b>Agreement with Team/Arena (November 30, 2008)</b>   <b>Employment Agreement (Dated June 6, 2007)</b>   <b>Employment Agreement (Dated October 31, 2007)</b>   <b>Employment Agreement (Dated October 31, 2007)</b>   <b>Employment Agreement (December 8, 2008)</b>   <b>Employment Agreement (October 31, 2007)</b>   <b>Forbearance Agreement (September 24, 2009)</b>   <b>General Services Agreement (January 15, 2008)</b>   <b>Independent Contractor Agreement (April 18, 2008)</b>   <b>Independent Contractor Agreement (January 6, 2010)</b>   <b>Independent Contractor Agreement (July 8, 2009)</b>   <b>Independent Contractor Agreement (June 1, 2009)</b>   <b>Independent Contractor Agreement (October 1, 2009)</b>   <b>Letter Agreement (March 6, 2009)</b>

IN RE Arena Media Networks LLC

Case No. 10-10667

Debtor(s)

(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
**(Continuation Sheet)**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>385 Market Street</b> <b>Kenilworth, NJ 07033</b> <b>Diversified Media Group</b> <b>385 Market Street</b> <b>Kenilworth, NJ 07033</b> <b>United Center Joint Venture</b> <b>1901 W. Madison St.</b> <b>Chicago, IL 60612</b> <b>Diversified Media Group</b> <b>385 Market Street</b> <b>Kenilworth, NJ 07033</b> <b>BNYH AMN Holdings LLC</b> <b>717 Fifth Avenue, 16th Floor</b> <b>New York, NY 10022</b>  <b>BNYH Parallel Holdings LLC</b> <b>717 Fifth Ave, 16th Floor</b> <b>New York, NY 10022</b>  <b>Thomas Kiernan</b> <b>846 Henningar Place</b> <b>Oradell, NY 07649</b>	<b>Network Operating Services Agreement (September 5, 2008)</b>  <b>October 1, 2008</b>  <b>Operating Agreement (October 3, 2008)</b>  <b>Securities Purchase and Loan Agreement dated October 31, 2007, and amendments dated July 7, 2008, October 10, 2008, November 14, 2008, and March 30, 2009.</b>    <b>Termination of Employment Agreement (January 23, 2009)</b>

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR



IN RE **Arena Media Networks LLC**

Debtor(s)

Case No. **10-10667**

(If known)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Debtor

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

**DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.*

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

*If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.*

*A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Chief Executive Officer** (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **Arena Media Networks LLC** (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **30** sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **February 23, 2010** Signature: **/s/ Art Williams**

**Art Williams**

(Print or type name of individual signing on behalf of debtor)

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Southern District of New York**

**IN RE:**Case No. 10-10667Arena Media Networks LLCChapter 11

Debtor(s)

**LIST OF EQUITY SECURITY HOLDERS**

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
Ajay Nagpal 40 Great Hills Terrace Short Hills, NJ 07078	7.500000	Common Stockholder
AMN Funding LLC Warburg Pincus 450 Lexington Avenue New York, NY 10022	171.500000	Common Stockholder
AMN Management Holdings LLC 44 East 30th Street, 9th Floor New York, NY 10022	578	Common Stockholder
BNYH AMN Holdings LLC 717 Fifth Avenue, 16th Floor New York, NY 10022	695.750000	Preferred Stockholder
BNYH AMN Parallel Holdings LLC 717 Fifth Avenue, 16th Floor New York, NY 10022	77.310000	Preferred Stockholder
Brett Jones & Angelique Ricci 215 West 84th Street New York, NY 10024	16.500000	Common Stockholder
Daktronics, Inc. 331 32nd Avenue Brookings, SD 57006	75.500000	Common Stockholder
Daniel Schorr 1225 Park Avenue, 14A New York, NY 10028	7.500000	Common Stockholder
Dennis Liu 161 Grand Street, Apt. 5A New York, NY 10013	16.500000	Common Stockholder
Eric Felder 7 Hubert Street, Apt. 6-A New York, NY 10013	42.500000	Common Stockholder
Gerald & Mellisa Rizzieri 45 East 89th Street, Apt. 26G New York, NY 10128	7.500000	Common Stockholder
J.P. Marra 205 Elderwood Avenue Pelham, NY 10803	16.500000	Common Stockholder
James L. Iorio 45 East 89th Street, Apt. 7D New York, NY 10128	7.500000	Common Stockholder
John Gallo 365 West End Avenue, Apt. 6C New York, NY 10024-6560	62.500000	Common Stockholder
Michael & Debra Gelband 30 Stewart Road Short Hills, NJ 07078	7.500000	Common Stockholder
Michael Manning 9 Ardmore Park Road, #06-03 Ardmore Park Singapore, SN 259955	7.500000	Common Stockholder

<b>Michael McTernan</b> <b>55 Fernwood Road</b> <b>Summit, NJ 07901</b>	<b>7.500000</b>	<b>Common Stockholder</b>
<b>Rick Reider</b> <b>270 Dale Drive</b> <b>Short Hills, NJ 07078</b>	<b>7.500000</b>	<b>Common Stockholder</b>
<b>Schorr Family Partnership</b> <b>P.O. Box 34</b> <b>Briarcliffe Manor, NY 10510</b>	<b>7.500000</b>	<b>Common Stockholder</b>

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**United States Bankruptcy Court**  
**Southern District of New York**

**IN RE:**

Case No. **10-10667**

**Arena Media Networks LLC**

Chapter **11**

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
<b>BNYH AMN Holdings LLC</b> <b>717 Fifth Avenue, 16th Floor</b> <b>New York, NY 10022</b>	<b>(212) 310-6900</b>			<b>15,826,441.13</b> <b>Collateral:</b> <b>4,664,907.73</b> <b>Unsecured:</b> <b>11,161,533.40</b>
<b>Petsky Prunier LLC</b> <b>40 Wall Street</b> <b>New York, NY 10016</b>	<b>(212) 842-6000</b>		<b>Contingent</b> <b>Disputed</b>	<b>526,185.60</b>
<b>Queens Ballpark</b> <b>Citi Field</b> <b>Flushing, NY 11368</b>	<b>(718) 507-6387</b>			<b>312,500.00</b>
<b>Golden State Warriors</b> <b>1011 Broadway</b> <b>Oakland, CA 94607</b>	<b>(510) 986-2200</b>			<b>300,000.00</b>
<b>Chicago Bulls</b> <b>1901 W. Madison Ave.</b> <b>Chicago, IL 60612</b>	<b>(312) 455-4000</b>			<b>281,250.00</b>
<b>Creative Realities, LLC</b> <b>22 Audrey Place</b> <b>Fairfield, NJ 07004</b>	<b>(973) 244-9911</b>			<b>279,447.80</b>
<b>Chicago Cubs</b> <b>P.O. Box 98537</b> <b>Chicago, IL 60693-8537</b>	<b>(773) 404-2827</b>			<b>262,500.00</b>
<b>Atlanta Braves</b> <b>755 Hank Aaron Drive</b> <b>Atlanta, GA 30315</b>	<b>(404) 522-7630</b>			<b>225,000.00</b>
<b>ICON International Inc.</b> <b>107 Elm Street, Four Stamford Plaza</b> <b>Stamford, CT 06902</b>	<b>(203) 328-2300</b>			<b>215,065.50</b>
<b>New York Yankees</b> <b>Yankee Stadium</b> <b>Bronx, NY 10451</b>	<b>(718) 293-4300</b>			<b>180,000.00</b>
<b>Pacer's Sports and Entertainment</b> <b>P.O. Box 663708</b> <b>Indianapolis, IN 46266</b>	<b>(317) 917-2727</b>			<b>166,666.71</b>
<b>Boston Red Sox Baseball Company</b> <b>P.O. Box 414889</b> <b>Boston, MA 02241-4889</b>	<b>(617) 226-6000</b>			<b>150,000.00</b>
<b>Verizon Center</b> <b>PO Box 630442</b> <b>Baltimore, MD 21263-0442</b>	<b>(301) 808-3091</b>			<b>140,000.00</b>
<b>Brook LLC</b> <b>489 Fifth Avenue, 7th Floor</b> <b>New York, NY 10017</b>	<b>(212) 371-5050</b>			<b>139,977.21</b>

Chicago White Sox, LTD. 4107 Paysphere Circle Chicago, IL 60674	(312) 674-5408	125,000.00
Madison Square Garden L.P. Two Pennsylvania Plaza New York, NY 10121	(212) 465-6331	116,662.00
Los Angeles Dodgers 1000 Elysian Park Ave Los Angeles, CA 90012-1199	(323) 224-1500	107,429.00
Detroit Tigers Inc. 2100 Woodward Avenue Detroit, MI 48201-3474	(313) 962-4000	105,000.00
China Basin Ballpark Company, LLC 24 Willie Mays Plaza San Francisco, CA 94107	(415) 972-2463	105,000.00
Berdon LLP 360 Madison Avenue New York, NY 10017	(212) 832-0400	103,541.85

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **February 23, 2010** Signature: **/s/ Art Williams**

**Art Williams, Chief Executive Officer**

(Print Name and Title)